

22nd September, 2020

To
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai – 400051
NSE Symbol: REVATHI

Dear Sir / Madam,

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Arrangement amongst Renaissance Advanced Consultancy Limited (“RACL”) and Renaissance Consultancy Services Limited (“RCSL”) and Renaissance Stocks Limited (“RSL”) and Revathi Equipment Limited (“REL”) and Semac Consultants Private Limited (“SCPL”) and Renaissance Corporate Consultants Limited (“RCCL”) and their respective shareholders and creditors (“Scheme”)

It is hereby certified that the Scheme of Arrangement amongst Renaissance Advanced Consultancy Limited (“RACL”) and Renaissance Consultancy Services Limited (“RCSL”) and Renaissance Stocks Limited (“RSL”) and Revathi Equipment Limited (“REL”) and Semac Consultants Private Limited (“SCPL”) and Renaissance Corporate Consultants Limited (“RCCL”) and their respective shareholders and creditors (“Scheme”) does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and this circular, including the following:

SN	Reference	Particulars	Compliance
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Complied
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied since the Scheme does not violate, override or limit the provisions of securities law or requirement of the Stock Exchanges.

For Revathi Equipment Limited

K. Maheswaran
Company Secretary

Revathi Equipment Limited

331, Pollachi Road, Coimbatore - 641 050. India. Phone : 0422 - 6655100 - 103, Fax : 0422 - 6655199
CIN No. : L29120TZ1977PLC000780 E-mail : finance@revathi.in Website : www.revathi.in



REVATHI EQUIPMENT LIMITED

Requirements of this circular		
(a) Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied. The documents have been submitted vide our application dated with BSE and NSE.
(b) Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	Will be complied.
(c) Para (I)(A)(4) (a)	Submission of Valuation Report	Complied, The share entitlement report is attached as Annexure II.
(d) Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied. The Auditors certificate is attached as Annexure VII.
(e) Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	The Company is required to obtain approval of public shareholders to Scheme through e-voting as required under Para I(A)(9)(a) and I(A)(9)(b) of SEBI Circular no CFD/DIL3/CIR/2017/21 dated March 10, 2017 and the same shall be complied with.

For Revathi Equipment Limited

For Revathi Equipment Limited


K. Maheswaran
Company Secretary
Company Secretary


Abhishek Dalmia
Whole Time Director
Whole Time Director

Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving (Name of the entities) are in compliance with all the Accounting Standards applicable to a listed entity.

For REVATHI EQUIPMENT LIMITED

For Revathi Equipment Limited


(Sudhir R)
Chief Financial Officer
Chief Financial Officer


Abhishek Dalmia
Whole Time Director
Whole Time Director

Date: 22nd September, 2020

Revathi Equipment Limited

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