

20th January, 2023

To

Listing Department BSE Limited 25 th Floor, P. J. Towers, Dalal Street, Mumbai – 400 001. Scrip Code: 505368	Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra East, Mumbai – 400 051. Scrip Code: REVATHI
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Dear Sir / Madam,

Sub: Disclosures under Regulations 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR”)

Ref: Receipt of the interim petition admission order from the National Company Law Tribunal, Chennai Bench (“NCLT”) in relation to the Composite Scheme of Arrangement amongst Renaissance Advanced Consultancy Limited and Renaissance Consultancy Services Limited and Renaissance Stocks Limited and Revathi Equipment Limited and Semac Consultants Private Limited and Renaissance Corporate Consultants Limited under Sections 230 to 232 read with Section 66 and other applicable provisions of the Companies Act, 2013 (“Scheme”).

Further to our letter dated 15th October 2022, informing about receipt of certified order from the NCLT admitting the Scheme and directing a meeting of the shareholders and the unsecured creditors of the Company we would like to inform that the NCLT, by way of interim order pronounced on 11th January, 2023 has fixed final date of hearing of the petition for the sanction of the Scheme on 15th March, 2023. The NCLT has directed to advertise notice of hearing in “Business Standard” (All India Edition) and “Dinamani Tamil” (Tamil Nadu Edition) and send notice to relevant statutory/regulatory authorities.

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the certified true copy of the interim order received from NCLT is attached herewith.

The salient information along with the Scheme is uploaded on the Company’s website at <http://www.revathi.in/investor-relations/scheme-of-arrangement/>

Revathi Equipment Limited

331, Pollachi Road, Coimbatore - 641 050. India. Phone : 0422 - 2610851, 0422 - 6655100, Fax : 0422 - 6655199 CIN No.: L29120TZ1977PLC000780 E-mail: finance@revathi.in Website:

www.revathi.in

The Company is in the process of publication of advertisement and sending notices to statutory authorities and will complete the same in due course.

You are requested to take the above information on record.

Thanking You,

Sincerely,

For Revathi Equipment Limited


Nishant Ramakrishnan

Company Secretary and Compliance Officer

Revathi Equipment Limited

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NATIONAL COMPANY LAW TRIBUNAL
DIVISION BENCH – II
CHENNAI

ATTENDANCE CUM ORDER SHEET OF THE HEARING OF NATIONAL
COMPANY LAW TRIBUNAL, CHENNAI BENCH, HELD ON 11-01-2023
AT 10.30 A.M. THROUGH VIDEO CONFERENCING:

PRESENT : DR. DEEPTI MUKESH, HON'BLE MEMBER (JUDICIAL)
SHRI. SAMEER KAKAR, HON'BLE MEMBER (TECHNICAL)

PETITION NUMBER : CP(CAA)/112(CHE)2022

APPLICATION NUMBER : CA(CAA)/64(CHE)2022

NAME OF THE PETITIONER : Renaissance Advanced Consultancy Limited
With Renaissance Corporate Consultants
Limited

NAME OF THE RESPONDENT(S) : --

UNDER SECTION : Sec 230-232 of CA, 2013

ORDER

Ld. Counsel Mr. R. Inbaraju for the Petitioner is present, is present
through Video Conferencing Platform.

2. This is a Company Petition filed by the Petitioner Companies viz. **RENAISSANCE ADVANCED CONSULTANCY LIMITED, RENAISSANCE CONSULTANCY SERVICES LIMITED, RENAISSANCE STOCKS LIMITED, SEMAC CONSULTANTS PRIVATE LIMITED, REVATHI EQUIPMENT LIMITED** and **RENAISSANCE CORPORATE CONSULTANTS LIMITED** is coming up for admission and for fixing a date of hearing of the main Company Petition as well as for a direction in relation to publication in press to be effected and notices to be issued to the authorities concerned in relation to date of hearing of the Petition and calling for the objections, if any, to the Scheme of Demerger & Amalgamation (hereinafter for brevity referred to as "SCHEME") contemplated between the Petitioner Companies.

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3. From the records, it appears that in First Motion Application (CA(CAA)64/(CHE)/2022), meeting(s) were ordered by this Tribunal vide order dated 12.10.2022.

4. Subsequent to the said Order, the Chairperson filed the report on 09.12.2022 and thereafter, this second motion petition was filed on 12.12.2022 which is coming up before us for fixing a date of hearing as well as for other consequential directions in terms of provisions of Sections 230 to 232 of Companies Act, 2013 read with Rule 15 and 16 of the Companies (Compromise, Arrangements and Amalgamation) Rules, 2016, brought into effect and on and from 15.12.2016 and it is now hereby ordered as follows:-

- (i) The date of hearing of the Petition filed by the Petitioner Companies for the sanction of the Scheme is fixed on **15.03.2023.**
- (ii) Notice of the hearing shall be advertised in the newspapers viz., the "**Business Standard**" (**All India Edition**) and "**Dina Mani**" **Tamil (Tamil Nadu Edition)** not less than 10 days before the aforesaid date fixed for hearing.
- (iii) In addition to the above public notice, the Petitioner Companies shall serve the notice of the Petition on the following Authorities namely, (a) Central Government through the office of the Regional Director (Southern Region), Ministry of Corporate Affairs (MCA) (b) Registrar of Companies, Chennai, MCA, (c) the Official Liquidator and (d) the jurisdictional Income Tax office having jurisdiction over the respective companies indicating specifically their Permanent Account Number (PAN)

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in the communication with copy to Principal Chief Commissioner of Income Tax, (e) Securities and Exchange Board of India (SEBI) and other sectoral regulators, if any, who may govern the working of the respective companies involved in the Scheme atleast 30 days before the date fixed for hearing of the above Petition.

- (iv) Further, notice shall also be served to Objector(s) or to their representative, if any, as contemplated under Sub-Section (4) of Section 230 of the Act who may have made representation and who have desired to be heard in relation to their representation along with a copy of the Petition and the Annexures filed therewith at least 15 days before the date fixed for hearing.
- (v) The Petitioner Companies shall file an Affidavit of Service (7 days before the date of hearing of the Petition) in relation to paper publication effected as well as service of notices on the Authorities specified above.
- (vi) Objections, if any, to the Scheme contemplated by the authorities to whom notices have been given on or before the date of hearing fixed herein may be filed before this Tribunal and served on the Petitioner Companies, failing which it will be considered that there is no objection to the approval of the Scheme on the part of the authorities by this Tribunal and subject to other condition being satisfied as may be applicable under the Companies Act, 2013 and relevant rules framed thereunder. Upon receipt of the objections (if any), the Petitioner Companies shall file its response / undertaking against the said objections.

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(vii) The Petitioner Companies shall individually comply with proviso to sub section (3) of Section 232 or proviso to sub section (7) of Section 230, as may be applicable under the circumstances on or before the date fixed for hearing by filing the certificate of Company's auditor.

(viii) The next date of hearing of the Petition shall be on **15.03.2023** for the consideration of the approval of the Scheme as contemplated among the Petitioner Companies.



SAMEER KAKAR

Member (Technical)

Shree Kumar



DR. DEEPTI MUKESH

Member (Judicial)